

**NE Nomisma Energia**  
**Renewable Energy Sources through the Adriatic and  
Ionian Region**

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**9<sup>th</sup> EUSAIR FORUM – SESSION ON ENERGY**

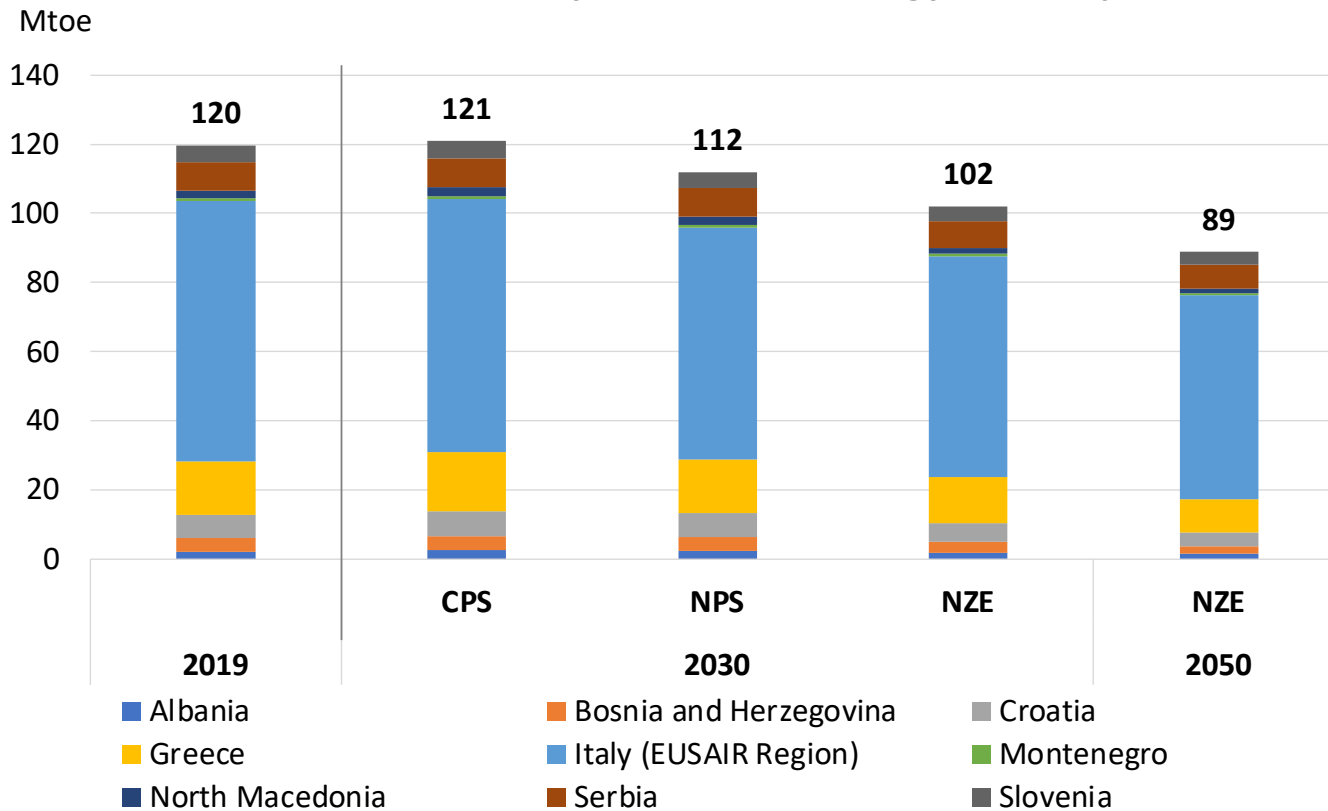
**Renewable Energy to Confront the Climate Change Challenge – Projects, Opportunities for  
Cooperation and Action for the Adriatic and Ionian Region  
Šibenik (Croatia), 16th May, 2024**





# Reduction of final energy consumptions thanks mostly to efficiency

## EUSAIR NZE Scenario by 2050 - Final energy consumptions



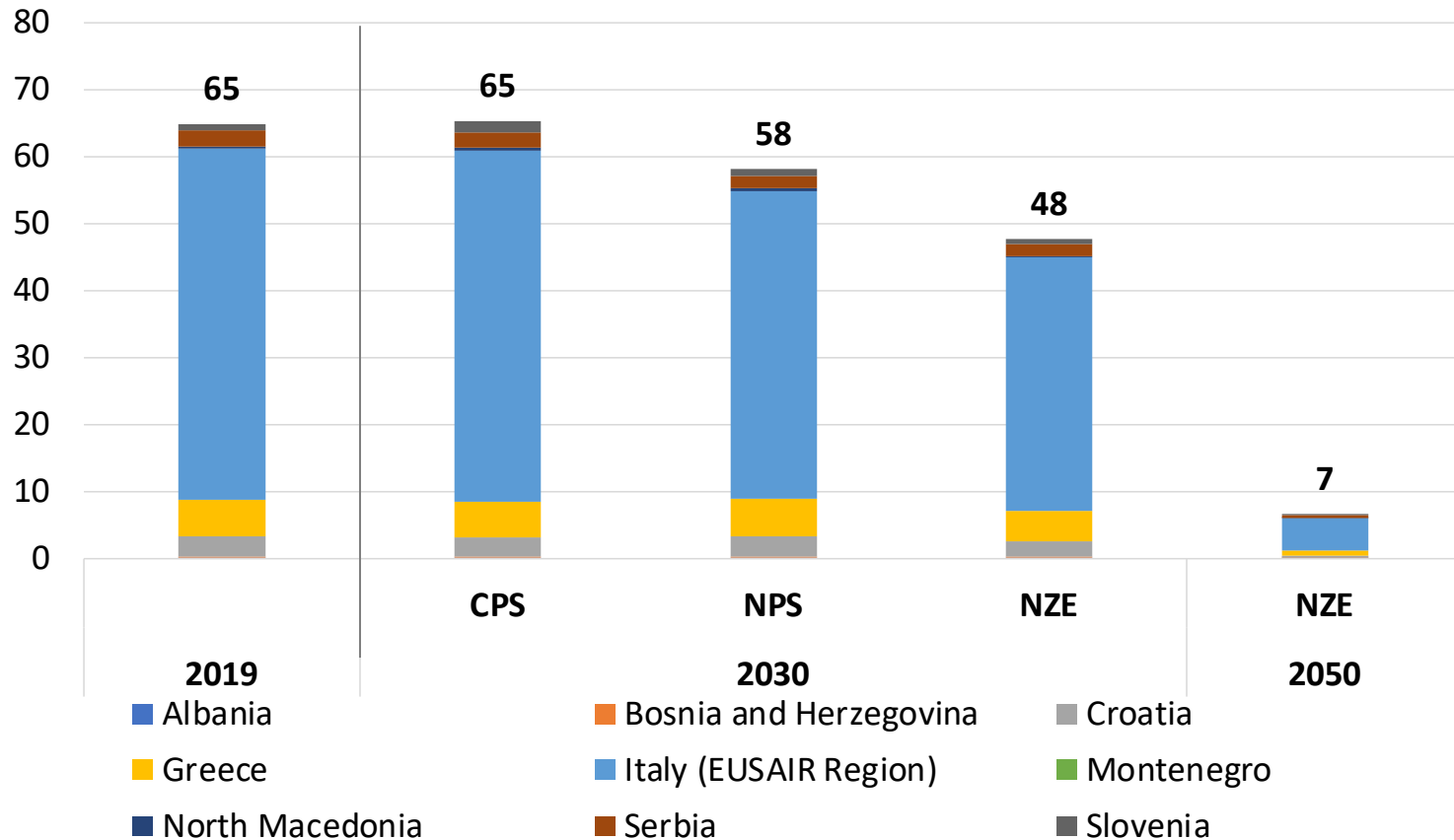
Important delays in the evolution of energy systems of each country



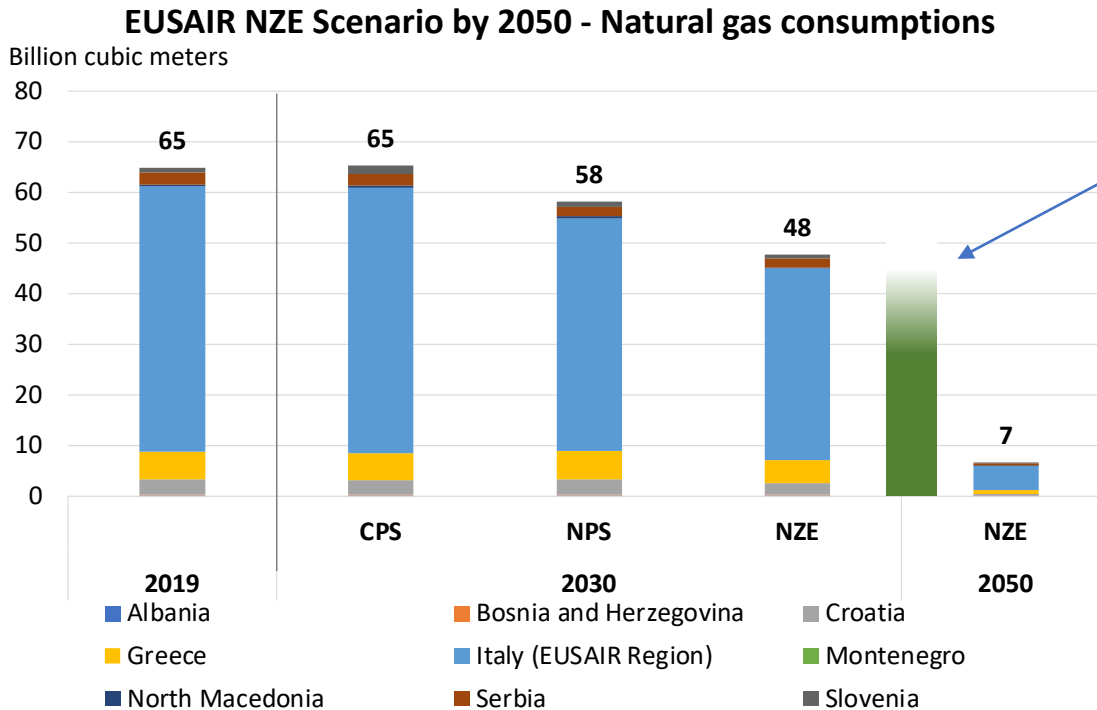
# Natural gas replaced by RES

## EUSAIR NZE Scenario by 2050 - Natural gas consumptions

Billion cubic meters



# NE Natural gas replaced by RES



This is also a scenario to be considered, at qualitative level, in case decarbonisation policies are not fully successful.

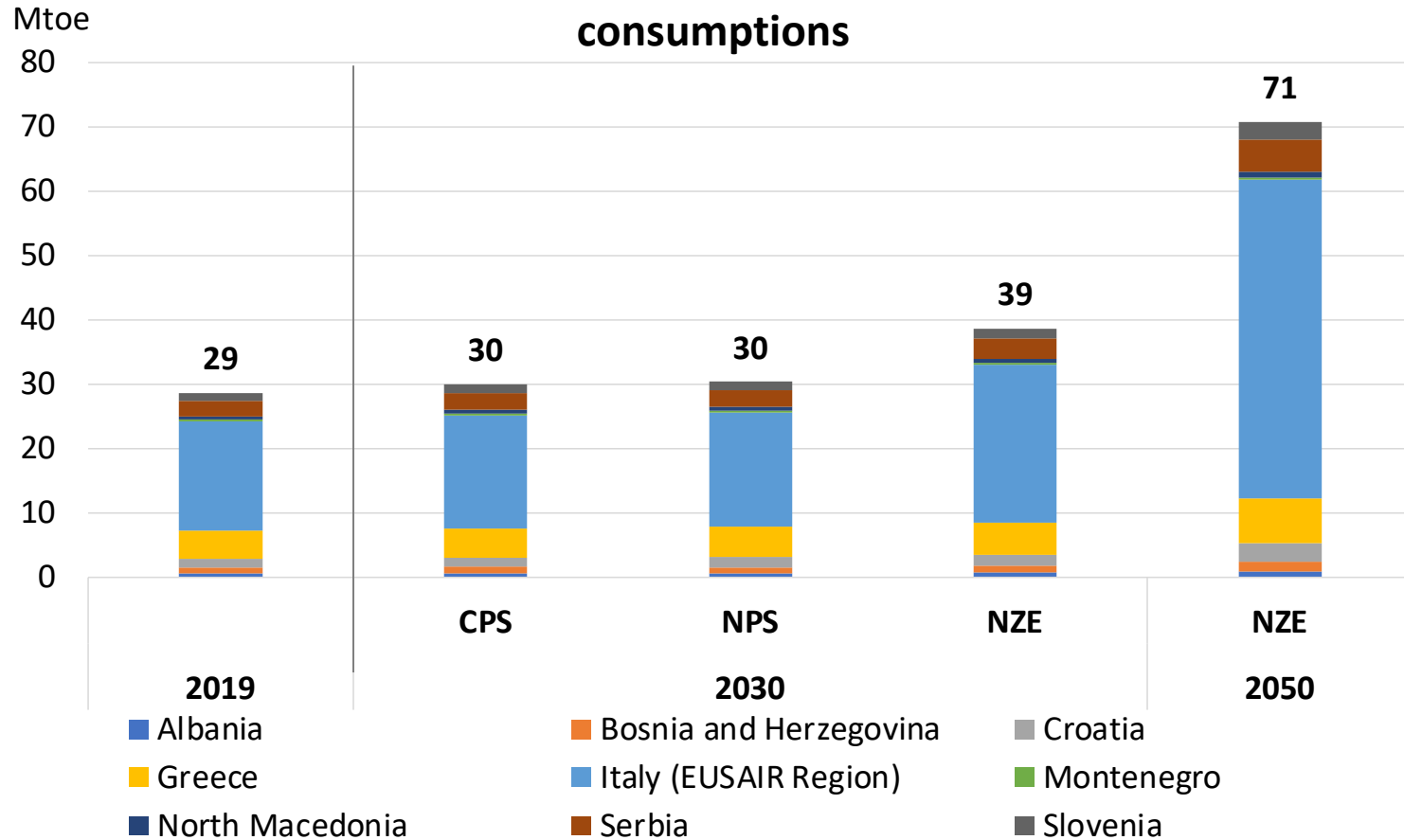
In 2030 there is the need to check whether the gas structures are still requested.

Hydrogen economy is a solution



# Strong electrification ahead

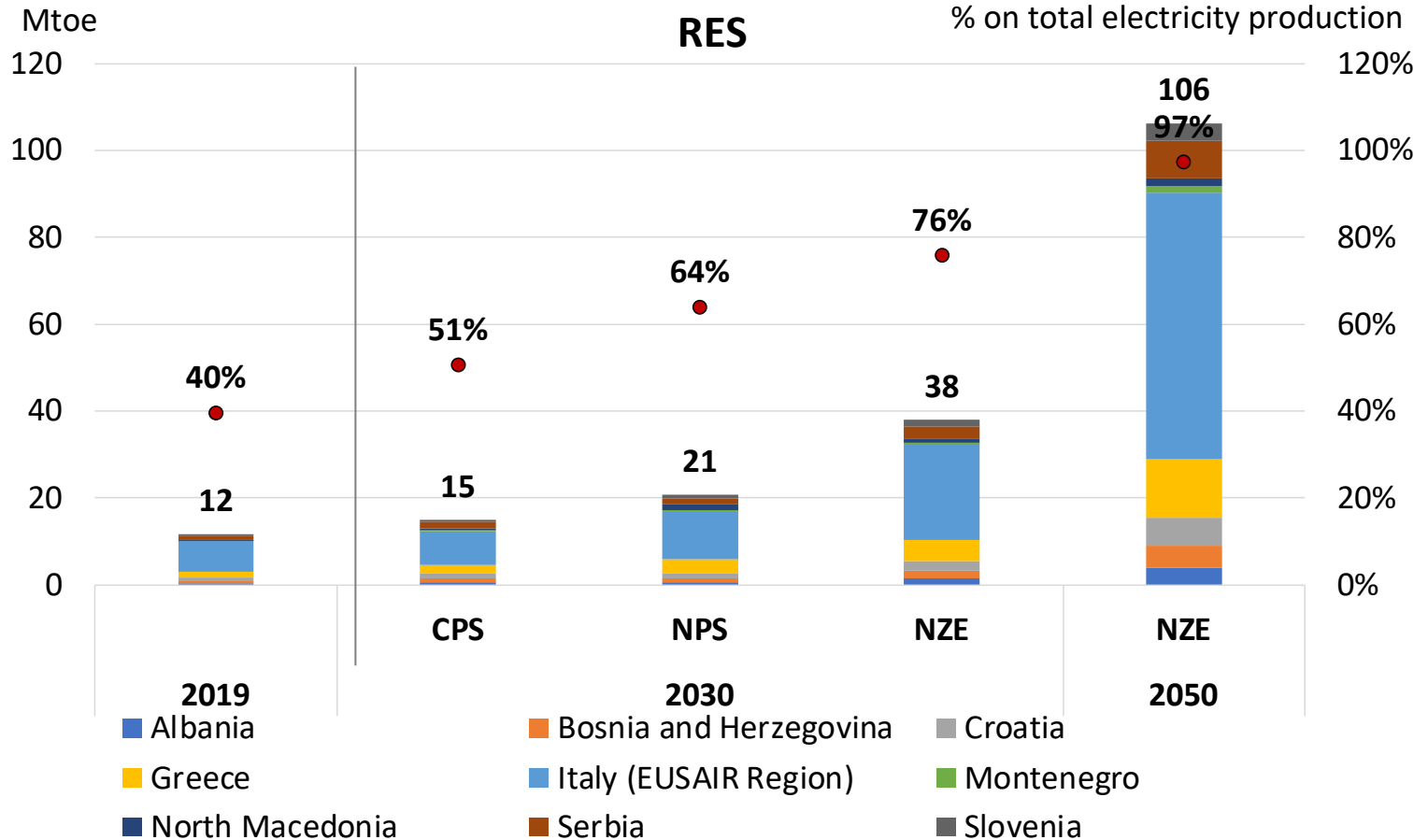
**EUSAIR NZE Scenario by 2050 - Final electricity consumptions**





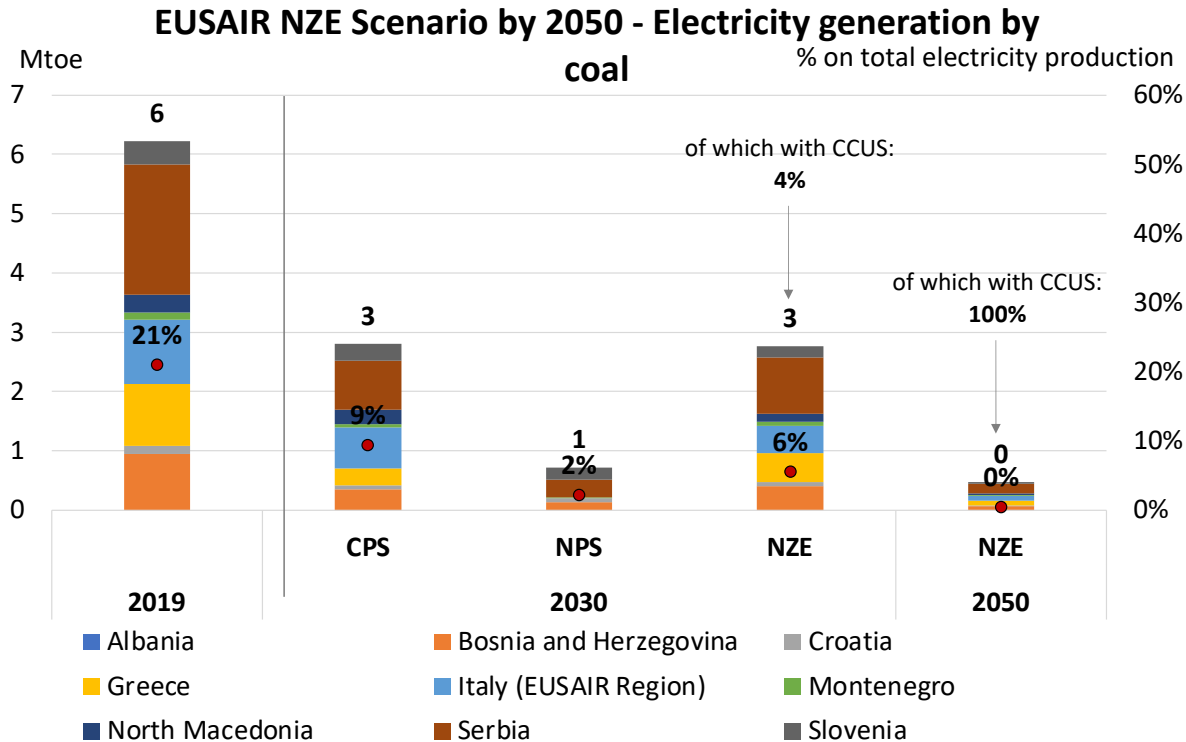
# Fast rise of RES thanks to a long tradition and huge potentialities of the region

EUSAIR NZE Scenario by 2050 - Electricity generation by





# Coal power generation expected to fall

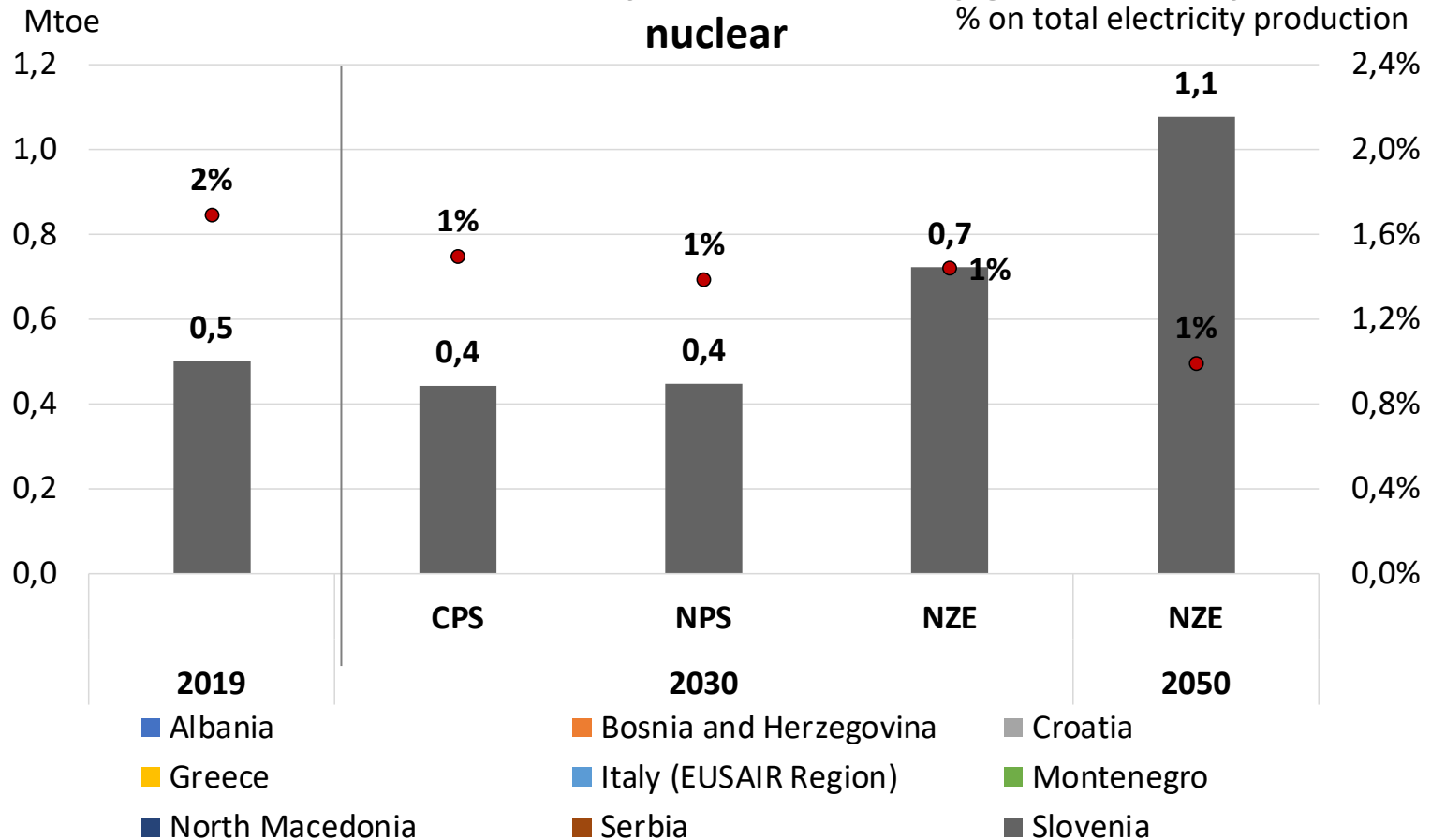


It is important to raise the question of who is going to pay for the stranded costs which may have negative impact on the economies



# *There is room for nuclear too, but marginal*

**EUSAIR NZE Scenario by 2050 - Electricity generation by nuclear**



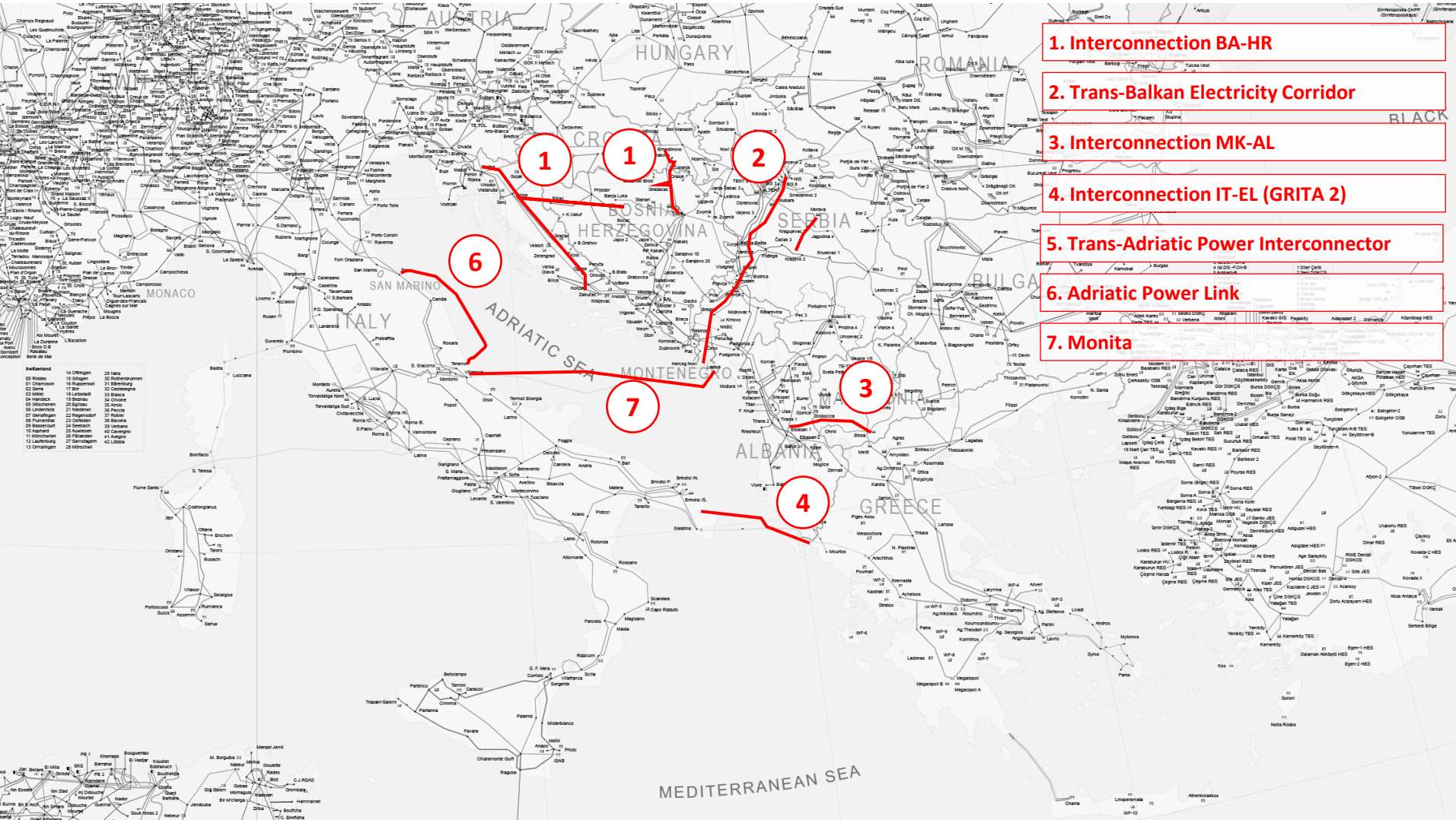


# ENTSO-E EUSAIR ELECTRICITY NETWORKS





# POWER GRIDS PROJECTS



**1. Interconnection BA-HR**

**2. Trans-Balkan Electricity Corridor**

**3. Interconnection MK-AL**

**4. Interconnection IT-EL (GRITA 2)**

**5. Trans-Adriatic Power Interconnector**

**6. Adriatic Power Link**

**7. Monita**



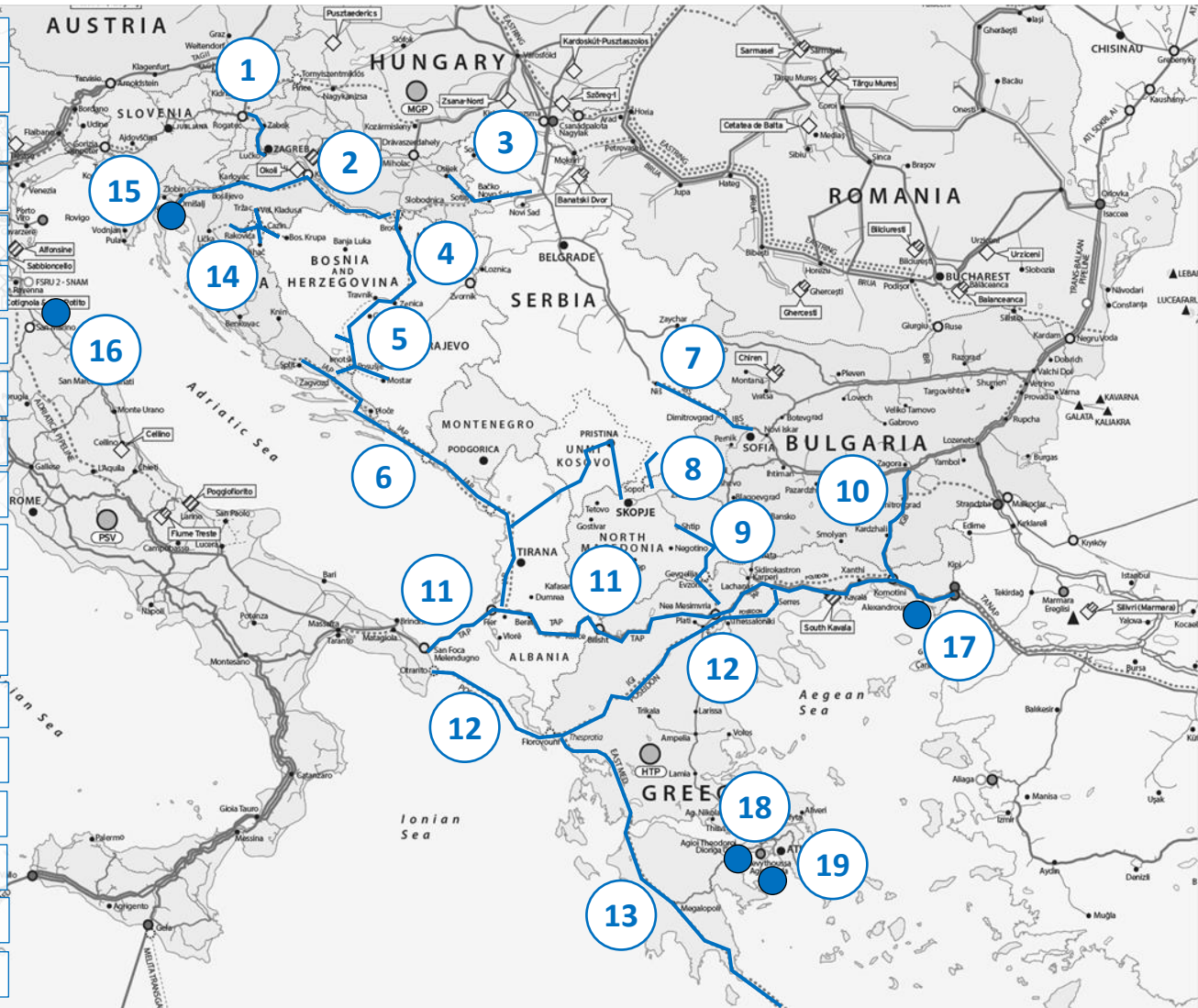
# NE SO-G EUSAIR GAS NETWORKS





# NATURAL GAS PROJECTS

1. Rogatec interconnection
2. LNG evacuation pipeline
3. Gas interconnector RS-HR
4. Northern Gas interconnection BA-HR
5. Southern Gas interconnection BA-HR
6. Ionic-Adriatic Pipeline
7. Gas interconnector RS-BG
8. Gas interconnector RS-MK
9. Gas interconnector EL-MK
10. Gas interconnector MK-EL
11. Trans-Adriatic Pipeline
12. Poseidon
13. Eastmed
14. Western Gas interconnection BA-HR
15. Krk LNG terminal
16. Ravenna LNG terminal
17. Alexandroupolis LNG terminal
18. Dioriga LNG terminal
19. Revithoussa LNG terminal





## CHALLENGES

- How to provide security of energy supply
- How to achieve energy transition towards decarbonisation
- How to guarantee that gas structures are needed
- How to phase-out coal avoiding social negative effects
- How to support the investments needed for RES
- How to increase cross-sector electrification and storage



# OPPORTUNITIES

- RES have huge potentiality in the region
- Efficiency gives large possibility of demand reduction
- Natural gas is expected to be an intermediate fuel
- Natural gas system can be used for hydrogen transportation
- CCUS could be integrated into industrial clusters
- Hydrogen production from renewable power sources



## CONCLUSIONS

- Difficult scenarios that need to be addressed
- Different and delays among countries
- Decarbonization and security are achievable targets
- Both became more ambitious and urgent after the 2022 crisis
- Huge opportunities of energy efficiency with digitalization
- Need of investments and innovation
- It is important to avoid heavy social and financial burdens
- Find solution for finance of RES and grids



## RECCOMENDATIONS 1/2

- Enhance and facilitate energy interconnections between and amongst Countries from the Adriatic and Ionian Region
- Grant security of energy supplies
- Allow large-scale deployment of renewable and distributed energy resources also to the transport sector
- Develop flexible, efficient and resilient energy systems
- Use natural gas as a fuel for the energy transition
- Agree upon a joint strategy for natural gas deployment and investment on new natural gas infrastructure





## RECOMMENDATIONS 2/2

- Develop and deploy low-carbon options notably renewable energies, including biofuels, biomethane and biohydrogen
- Create an inclusive and participatory environment that will enable to exploit the huge energy efficiency potentialities
- Design energy programmes and projects towards achieving climate neutrality taking into consideration social aspects
- Support a coordinated combination of policies, measures and instruments to shape an effective and consistent energy governance and just regulatory system with a view at the EU enlargement



## RECOMMENDATIONS RES

- Improve good governance in the energy sector
- Enable conditions for the development of RES projects
- Ensure the consultation with local communities for implementation of larger RES projects
- Simplify subsidy procedures for PV installations
- Enhance energy efficiency through investing in buildings renovation and introducing energy communities
- Contribute to global climate change efforts through reduction of t GHG emissions.



QUESTIONS?

...thank you!